

SLO Healthcare Workforce Partnership

8/8/24 Meeting Slides Facilitated by Susan McGraw

SLOHealthcareWorkforce.org Info@SLOHealthcareWorkforce.org

Planning for the SLO County Healthcare Workforce Forum



Community Forum Planning

Tentative Date: Wednesday, October 30, 2024

Possible Locations: Family Care Network, SLO Vet's Hall, Ludwick Center

Invitees could include (target = 100 attendees?):

- HR representatives & other employees from healthcare organizations
- Healthcare practitioners (physical, behavioral, oral health)
- Chambers of Commerce (SLO Business & Economic Development Council)
- First 5, SLOCAP, and other community-based non-profits
- Legislative Leaders (local and state-level)
- General public



Community Forum Planning

Overall Objectives:

- Share information on what the Partnership has learned since Fall 2023
- Engage the audience in interactive discussion about critical topics
- Solicit feedback/input to gain more clarity on the needs/ potential solutions



Community Forum Planning – UPDATED 7/30/24

Potential Framework for the Program:

- 11:00am to 12:00pm Registration, Lunch, Networking (set up live polling with participants?)
- 12:00 to 12:10pm Welcome & Intros
- 12:10 to 12:45pm Overview of the Partnership & the "Problem": Highlights of the data and research including CA State update, 10-year trends, survey results, HPSA designations, etc.
 - Funding & Advocacy Program (including audience engagement segment)

Break

Recruitment & Retention Program (including audience engagement segment)

Break

Healthcare Career Pathways Program (including audience engagement segment)

Closing

4:00 to 6:00pm Career Exploration Program for Local Students

12:45 to 1:30pm

- 1:30 to 1:45pm
- 1:45 to 2:30pm
- 2:30 to 2:45pm
- 2:45 to 3:15pm
- 3:15 to 3:30pm

SLO Healthcare Workforce

Partnership

Community Forum Planning

Opening Networking Lunch:

What suggestions do you have to create an interactive, engaging opportunity for participants to mingle, talk, and get to know each other during lunch?





SLO County Healthcare Workforce Forum Draft framework of the "Overview Materials"

SLO Healthcare Workforce Partnership

October 30, 2024

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Agenda

- Welcome & Introduction
- XXXX



Partnership Members - Update

| Name | Title | Organization |
|------------------------|--|---|
| Dr. Penny Borenstein | Public Health Director | County of SLO, Dept. of Public Health |
| Michelle Shoresman | Division Manager – Health Care Access | County of SLO, Dept. of Public Health |
| Sarah Montes Reinhart | Whole Person Care Manager | County of SLO, Dept. of Public Health |
| Bridgette Bateman | Senior Director of Patient Care Serv. | Tenet Health / Sierra Vista Reg. Med. Ctr. |
| Clara Ramirez | HR Manager | Dignity Health / French Hospital |
| Jordan Turetsky | Chief Operating Officer | CenCal Health |
| Maria Garcia | Chief Nursing Officer | Community Health Centers |
| Magdalena Serrano | | Community Health Centers |
| Madisyn Masatani | Talent Acquisition Manager | Community Health Centers |
| Patrick Woolpert | Owner | Compass Health |
| Kristen Alexander | HR Director | Transitions Mental Health Assoc. (TMHA) |
| Frank Warren | Deputy Director, Behavioral Health | County of SLO, Dept. of Behavioral Health |
| Barb Morrow | Oral Health Program Manager | County of SLO, Dept. of Public Health |
| Suzanne Russell | Executive Director | Tolosa Children's Dental Center |
| Angel Lopez | Community Health Worker/Promotor (CHW/P) Coordinator | Promotores Collaborative of SLO |
| Fernanda Lucas | Promotores Collaborative Administrator | Promotores Collaborative of SLO |
| Patty Herrera | Manager of Community Health | Dignity Health-Central Coast, CHW Prog. |
| Terrance Leshae Harris | Vice President for Strategic Enrollment Mgmt. | California Polytechnic State Univ., SLO |
| Tina Hadaway-Mellis | Asst. Vice President, Student Affairs Health & Wellbeing | California Polytechnic State Univ., SLO |
| Aydin Nazmi | Faculty, Public Health Nutrition, Epidemiology | California Polytechnic State Univ., SLO |
| Oscar Ramos, Ed.D | Dean of Nursing and Allied Health | Cuesta College |
| Beth Johnson, RN, MSN | Assoc. Director of Nursing and Allied Health | Cuesta College |
| Heather Tucker | EMS Program | Cuesta College |
| Marcia Scott | Director of Nursing | California State University, Monterey Bay |
| Micheal Specchierla | Executive Director, Innovations | SLO Cty. Office of Education & SLO Partners |
| Dana Goba | CEO | Central Coast Medical Assoc. |
| Dawn Boulanger | Admin. Services Manager | Workforce Development Board (WDB) |
| Tony Girolo | Business Services Specialist | Workforce Development Board (WDB) |
| Lady Freire | Project Manager | REACH/Uplift Central Coast Coalition |

Partnership Background

- 2019: Community Forum with 100+ attendees
- **Spring/Summer 2023:** Key stakeholder interviews, labor market trends, and national best practices.
- September 28, 2023: Partnership Launched.
 - *Members:* 28 individuals from 18 organizations, representing physical, behavioral, and oral healthcare; education and training; and workforce and economic development.
 - Lead Agency: County of San Luis Obispo, Public Health Department
- September 28 to December 14, 2023: Planning Phase
- January 2024 to December 2026: Strategic Action Plan Implementation



Purpose & Goals of the Partnership

- **Purpose:** To strengthen and diversify the workforce in physical, behavioral, and oral health in San Luis Obispo County.
- Goals:
 - Mitigate the critical shortage of health care workers and professionals in all occupational areas.
 - Develop provider incentive/retention programs.
 - Create new career and educational pathways in health care.
 - Identify potential sources to fund workforce development activities.
 - Address ways to engage and support individuals from populations that have historically been less represented in health care education programs and professions, and who have faced barriers in obtaining a livable wage in San Luis Obispo County.



3 Working Committees

- Recruitment & Retention
- Healthcare Career Pathways
- Funding & Advocacy





SLO Healthcare Workforce Partnership

The SLO Healthcare Workforce Partnership was launched in September 2023 to address the critical shortage of healthcare professionals in physical, behavioral, and oral health in San Luis Obispo County. This collaborative Partnership is composed of 18 organizations representing healthcare, education, and workforce development. The County of San Luis Obispo, Department of Public Health, is serving as the lead agency to support the launch of the Partnership, with funding provided by the American Parcey Plan Act (APDA) through 2026.

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State of CA Healthcare Workforce Development Initiative Update

Workforce Development Initiative Update: TBD

• XXXX





Healthcare Workforce Outlook for SLO County

Access to care is a theme in the 2023 Community Health Survey.

What health issues do you think must be addressed to improve the quality of life in your community?

| | Response |
|------------------------------------|----------|
| Top 6 SLO County Survey Responses | rate |
| Access to health care | 56% |
| Mental health | 46% |
| Access to affordable housing | 45% |
| Access to dental care | 30% |
| Caregiving support for the elderly | 29% |
| Access to childcare | 25% |

What do you think are important qualities of healthy community?

| | Response |
|-------------------------------------|----------|
| Top 6 SLO County Survey Responses | rate |
| Clean and safe environment | 43% |
| Access to health care (e.g., family | 42% |
| doctor) | |
| Affordable housing | 40% |
| Safe neighborhoods | 31% |
| Good jobs and healthy economy | 25% |
| Parks and nature | 22% |



County of San Luis Obispo Public Health Department. (2023). Community Health survey.

40% of respondents delayed or went without needed *medical care* (including routine checkups).

| Reasons: | % | |
|--|-----|-----|
| Couldn't get an appointment or it was too long to wait | 28% | |
| Couldn't find a provider who accepted new patients | 18% | |
| Couldn't find a provider who took my insurance | 7% | 56% |
| Couldn't find a provider who speaks my language | 3% | |
| Too expensive or worried about cost | 12% | |
| | | |



32% of respondents delayed or went without needed *mental health care.*

| Reasons: | % | |
|--|-----|-----|
| Couldn't find a provider who accepted new patients | 17% | |
| Couldn't get an appointment or it was too long to wait | 16% | 50% |
| Couldn't find a provider who took my insurance | 13% | |
| Couldn't find a provider who speaks my language | 4% | |
| Too expensive | 14% | |
| | | |
| | | |



33% of respondents delayed or went without needed *dental care* (including routine checkups).

| 5 Reasons: | % | |
|--|-----|-----|
| Too expensive | 28% | |
| Couldn't get an appointment or it was too long to wait | 14% | |
| Couldn't find a provider who took my insurance | 13% | 40% |
| Couldn't find a provider who accepted new patients | 9% | 407 |
| Couldn't find a provider who speaks my language | 4% | |
| | | |





10-year Healthcare Workforce Projections for SLO County

Significant demand projected within 10 years for *Physical Health* Workforce.

| Occupation | Median Annual Wages | 2022 Current Employment | Positions to be Filled by 2032 | % of New & Replacements |
|--|------------------------|----------------------------|-----------------------------------|-------------------------|
| Primary Care Doctor (MD) | \$230,000 | 103 | 28 | 27% |
| Specialty Care Doctor (MD/DO) | \$264,100 | 173 | 53 | 31% |
| Physician Assistant (PA) | \$138,600 | 95 | 82 | 86% |
| Nurse Practitioner (NP) | \$169,400 | 139 | 142 | 102% |
| Registered Nurse (RN) | \$131,900 | 1,820 | 1,066 | 59% |
| Licensed Vocational/Practical Nurse (LVN/LPN) | \$69,300 | 496 | 407 | 82% |
| Certified Nursing Assistant | \$38,700 | 634 | 961 | 152% |
| Medical Assistant | \$40,500 | 624 | 989 | 158% |
| Personal Care Aide | \$31,600 | 2,525 | 4,511 | 179% |
| Community Health Worker (CHW) | \$48,800 | 49 | 63 | 129% |
| Totals: | | 6,658 | 8,302 | 125% |

Positions to be filled by 2032 includes replacing exiting providers due to retirement & workers transferring to new occupations, as well as new positions created in the sector.



Data provided by SLO County Workforce Development Board, August 2023, Jobs EQ, Q4 2022

Significant demand projected within 10 years for *Physical Health* Workforce.

| Occupation: | Median Annual Wages | 2022 Current Employment | Positions to be Filled by 2032 | % of New & Replacements |
|-----------------------------|------------------------|----------------------------|--------------------------------------|----------------------------|
| Pharmacists (RPH) | \$171,900 | 216 | 68 | 31% |
| Respiratory Care (RCP) | \$103,100 | 71 | 50 | 70% |
| Occupational Therapist (OT) | \$104,400 | 103 | 70 | 68% |
| Physical Therapist (PT) | \$105,000 | 174 | 106 | 61% |
| Optometrists (OPT) | \$112,200 | 51 | 15 | 29% |
| Podiatrist (DPM) | \$166,400 | 10 | 2 | 20% |
| Totals: | | 625 | 311 | 50% |

Positions to be filled by 2032 includes replacing exiting providers due to retirement & workers transferring to new occupations, as well as new positions created in the sector.



Significant demand projected within 10 years for *Behavioral Health* Workforce.

| Occupation: | Median Annual Wages | 2022 Current Employment | Positions to be Filled by 2032 | % of New & Replacements |
|---|------------------------|----------------------------|--------------------------------------|-------------------------|
| Psychiatrist (MD) | \$235,200 | 71 | 16 | 23% |
| Psychologist (PsyD) | \$122,000 | 266 | 181 | 68% |
| Marriage, Family Therapist (MFT) | \$42,300 | 200 | 193 | 97% |
| Clinical Social Work (CSW) | \$81,600 | 87 | 89 | 102% |
| Professional Clinical Counselors (PCC) | \$130,000 | 123 | 77 | 63% |
| Psychiatric Technicians | \$81,200 | 248 | 186 | 75% |
| Totals: | | 995 | 742 | 75% |



includes replacing exiting providers due to retirement & workers transferring to new occupations, as well as new positions created in the sector.



Significant demand projected within 10 years for *Oral Health* Workforce.

| Occupation | Median Annual Wages | 2022 Current Employment | Positions to be Filled by 2032 | % of New & Replacements |
|-----------------------------------|------------------------|----------------------------|--------------------------------------|----------------------------|
| Dentists | \$182,000 | 157 | 49 | 31% |
| Registered Dental Asst. (RDA) | \$50,600 | 383 | 579 | 151% |
| Registered Dental Hygienist (RDH) | \$106,600 | 217 | 155 | 71% |
| Totals: | | 757 | 783 | 103% |

Positions to be filled by 2032 includes replacing exiting providers due to retirement & workers transferring to new occupations, as well as new positions created in the sector.



Lack of Equity in SLO County Healthcare Workforce

5-8%

Physicians, Psychiatrists, Psychologists, Dentists, Physician Assistants, Nurse Practitioners, Pharmacists, Physical Therapists, Occupational Therapists

9-10%

Podiatrists, Optometrists, Registered Nurses

12-15%

Marriage/Family Therapists, Clinical Social Workers, Licensed Vocational Nurses/Licensed Practical Nurses, Nursing Assistants/CNAs, Registered Dental Hygienists, Respiratory Care Practitioners

17-20%

Psychiatric Technicians, Personal Care Aides, Community Health Workers

24-27%

Medical Assistants, Registered Dental Assistants

The **Hispanic/** Latinx community makes up 23% of the SLO County population but only a small percentage of top-level positions.



Health Professional Shortage Areas (HPSAs)

Health Professional Shortage Areas (HPSAs)

- Designated by Health Resources & Services Administration (HRSA) as having shortages of primary care, dental care, or mental health providers:
 - Geographic (a county or Medical Service Study Area)
 - Population (e.g., low income or Medicaid eligible)
 - Facilities (e.g., federally qualified health centers, state or federal prisons)
- Scores are updated every 3 years.



Benefits of Designation as a HPSA

• Recruitment & Retention Benefits:

- NHSC Loan Repayment and Scholar Placement
- State Loan Repayment Program (SLRP)
- Nurse Corps Loan Repayment and Scholar Placement
- Office of Health Workforce Development Loan Repayment Scholarship Programs
- J-1 Visa Waiver Program
- Expedited Medical Licensure Medical Board of CA

Financial Benefits:

- Rural Health Clinic (RHC) Certification
- 10% Medicare Bonus Payment for geographic HPSAs only (does not apply to FQHCs or RHCs)
- Registered Dental Hygienist in Alternative Practice (RDHAP) Dental Board of CA



California Primary Care Office, State Office of Rural Health 31st Annual Spring Health Professional Shortage Area Designation Workshop

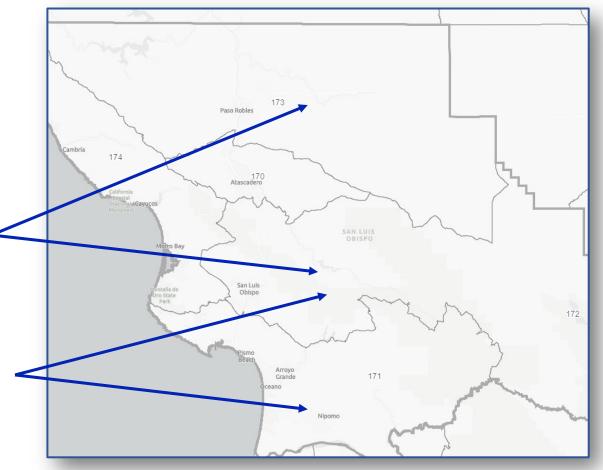
Designated Shortage Areas - March 2023

No Primary Care shortage areas in the County!

MSSA* 172 & 173: *Dental Care Provider shortage areas* (SLO, Paso Robles, Lake Nacimiento, San Miguel).

MSSA* 171& 172: *Mental Health Provider shortage areas* (SLO, Arroyo Grande).





*MSSA: "Medical Service Study Area" defines geographic analysis units for the State of CA's Office of Statewide Health Planning and Development (OSHPD). * CalHHS Open Data Portal. <u>https://data.chhs.ca.gov/dataset/health-professional-shortage-areas-in-california</u>

Designated Shortage Facility: Primary Care, Mental Health, Dental Health

| Community Health Centers of the Central Coast, Inc. (Federally Qualified Health Center) |
|--|
| 16 Sites / Cities: |
| 4 San Luis Obispo |
| 2 Paso Robles |
| 2 Templeton |
| 1 Atascadero |
| 1 San Miguel |
| 1 Cambria |
| 3 Arroyo Grande |
| 1 Nipomo |
| 1 Oceano |



CalHHS.ca.gov



Retention & Recruitment Challenges & Strategies

Based on the Partnership's Healthcare Organization Survey Spring, 2024

RETENTION:

Top 5 Reasons Employees Left

| 1. | Lack of Adequate Salary/Benefits: Salary or benefits for the job not adequate compared to local cost of living and housing | 83% |
|----|---|-----|
| 2. | Cost of Living/Housing: Relocated to a different geographical location outside of the County due to local cost of living and housing | 58% |
| 3. | Lack of Adequate Salary/Benefits: Salary or benefits for the job not comparable to out-of-county employers | 50% |
| 4. | Burn Out: Job "burn out" or stress | 50% |
| 5. | Lack of Adequate Salary/Benefits: Salary or benefits for the job not comparable to other local employers | 42% |



RETENTION: Local Retention Strategies

- Salary & Benefits Packages:
 - **Salaries:** Created competitive, transparent wage structure; conducted market surveys to address gaps in competitive wages
 - **Benefits:** IRA contributions, employer-paid long-term disability plans, wellness programs, increased vacation/personal days
- Financial Incentives:
 - Sign-on and retention bonus plans
 - Employee student loan repayment programs
- Organizational Environment:
 - Flexible, autonomous work schedules, remote options, purposeful work
 - Enhanced, positive work environment.
 - Employee recognition programs.
 - Annual retention surveys to assess why people stay with action planning based on results
- Training:
 - Leveraging career pathways, increasing training and education opportunities
- Partnerships to Determine Where Opportunities Lie:
 - SLO Healthcare Workforce Partnership, Workforce Development Board, Central Coast Workforce Collaborative
 - Local colleges
- Out of State Transfers:
 - Moved staff (or promoted them) to other offices out of state (same compensation but better cost of living).

RECRUITMENT:

Top 7 Most Significant Challenges

| 1. Cost of Living: Candidates from outside the county are reluctant to move here due to the high cost of living and housing. | 83.33% |
|--|--------|
| 2. Lack of Training: It is difficult to find local candidates that meet the education, training, licensing, and/or experience requirements. | 83.33% |
| 3. Lack of Training: There are no local organizations that provide the required training or education to meet the requirements. | 66.67% |
| 4. Lack of Training: Internal candidates do not meet the requirements for education, training, licensing, or professional development. | 58.33% |
| 5. Lack of Diversity: It is difficult to find an applicant pool, reflective of the diversity of SLO County, to meet our needs. | 58.33% |
| 6. Lack of Adequate Salaries/Benefits: The salaries and benefits at our organization can't compete with other local organizations. | 50.00% |
| 7. Lack of Adequate Salaries/Benefits: The salaries and benefits at our organization can't compete with out-of-county organizations. | 50.00% |



RECRUITMENT: Local Recruitment Strategies

- **Training:** In-house training for young employees.
- Advertising, Recruiters, Job Fairs:
 - Targeted, specialized job posting, advertising, and active/passive marketing strategies
 - Use of recruiting agencies for difficult-to-fill positions (like physicians).
 - In person job fairs
- Collaborations:
 - Partnerships and affiliation agreements with local colleges and educational institutions
 - Preceptorships, clinical rotations with students
 - Networking in various community spaces
- Financial Incentives:
 - Sign-on and employee referral bonus plans
 - Benefits (e.g., up to 100% of employee health/dental/life premiums)
- **Organizational Culture & Reputation**: Cultivating a positive work environment to foster great local reputation





Top 10 Critical Occupational Needs

Based on the Partnership's Healthcare Organization Survey Spring, 2024

Top 10 Critical Occupational Needs

| Occupation | Estimated # of positions needed annually by respondents | |
|---------------------------------------|---|--|
| Physical Health | | |
| Primary Care M.D. | 21-27 | |
| Registered Nurse (RN) | 22-26 | |
| Licensed Vocational Nurse (LVN) | 21-26 | |
| Certified Nursing Assistant (CNA) | 26-30 | |
| Nursing Assistant (NA; not certified) | 41-50 | |
| Physical Therapist (PT) | 22-27 | |
| Behavioral Health | | |
| Marriage & Family Therapist (MFT) | 12-14 | |
| Oral Health | | |
| Registered Dental Assistant (RDA) | 17-21 | |
| Multiple Areas | | |
| Community Health Worker (CHW) | 21-25 | |
| Family Advocate & Patient Educator | 11-15 | |



UPLIFT Regional Plan:

Healthcare Strategy Recommendations Fall 2024

UPLIFT Healthcare Strategies & Tactics

1. Pathways for Certified Nursing Assistants (CNAs):

- Develop clear and detailed *career pathway maps* for CNAs, outlining the steps and requirements to advance to positions like nurses, physical therapists, and physician assistants.
- Collaborate with local community colleges and universities to create *bridge programs* that allow CNAs to earn credits towards advanced degrees and certifications.
- Offer *employer-sponsored flexible training schedules*, including online courses, evening classes, and weekend workshops, to accommodate working CNAs.
- Provide *scholarships, grants, and financial aid* options specifically for CNAs pursuing further education and training for higher positions such as nursing, physical therapy, and physician assistant.
- Establish *mentorship programs* for professionals from disinvested communities in which experienced healthcare professionals guide and support them through their career progression.
- Offer *continuing education credits* for CNAs to keep their skills up-to-date and prepare them for advanced roles.



UPLIFT Healthcare Strategies & Tactics

- 2. Workforce Pipeline Between Educational Institutions and Healthcare Institutions:
 - Form *partnership agreements* between high schools, community colleges, universities, and healthcare providers to create a seamless pipeline.
 - Develop accessible *externship programs* that allow students to gain practical experience in healthcare settings, including hospitals, clinics, and long-term care facilities.
 - Integrate *healthcare career training into the school curricu*lum, providing students with foundational knowledge and skills related to healthcare professions.
 - Organize healthcare *career fairs, workshops,* and informational sessions to expose students to different healthcare careers and the required educational pathways.
 - Establish *advisory boards* comprising educators, healthcare professionals, community representatives, and industry experts to ensure the training programs meet the needs of the healthcare sector.
 - Create *dual enrollment programs* that enable high school students to take college-level courses in healthcare, earning credits towards their future degrees.

UPLIFT Healthcare Strategies & Tactics

3. Training and Awareness on Healthcare Career Paths:

- Develop programs that *introduce students to various healthcare careers* through interactive activities, guest speakers, and field trips to healthcare facilities.
- Establish *healthcare clubs and student organizations* in schools that focus on exploring healthcare careers and related topics.
- Create and distribute educational materials, including brochures, videos, and online resources, that provide *information on healthcare career pathways and requirements*.
- Organize *healthcare-focused summer camps and workshops* where students can engage in hands-on activities and learn from healthcare professionals.
- Involve community parents, community members, and Community Based Organizations (CBOs), in *promoting healthcare careers* by hosting informational sessions and community events.
- Provide *information on scholarships, financial aid, and government programs (e.g., Pell Grant), internships*, and other opportunities that support students interested in pursuing healthcare careers.

Community Forum Planning

Committee Reports on their Program Plans: 1) Funding & Advocacy 2) Recruitment & Retention

3) Healthcare Career Pathways



Community Forum Planning

Healthcare Career Exploration Fair for Youth/Young Adults:

Discussion:

How do you envision you or your organization participating in or supporting the Career Exploration Fair?



Community Forum Planning Promoting / Marketing Both Events

Discussion:

1) What strategies should we use to promote/market the Forum and the Fair?

2) Should the Partnership solicit sponsorships from interested organizations to cover the cost of both programs? If so, should this be limited to Partnership member organizations or outside groups as well?

